

CORPORATE OFFICE

5, ALKAPURI SOCIETY, OFF R. C. DUTT ROAD, BARODA-390 007,

PHONE : (0265) 2351223, 2313690 (FAX) E MAIL : kaushik_parikh@yahoo.com

(I)(a) Statement showing Shareholding Pattern

Name of the Compa	any: Ocean Agro (India) Limited		
	of the scrip, class of security: 5194	191 - Equity shares	
Quarter ended: 31s		-	
Partly paid up shares:	No. of partly paid-up shares	As a % of total no. of partly paid- up shares	As a % of total no. of shares of the company
Held by promoter/ promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	NA	NA	NA



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Cate- gory code	Category of shareholder	Number of sharehol ders	Total number of shares	Number of shares held in demateri alized form	as a pero total nu	areholding centage of umber of ares	Shares Pledged or otherwise encumbered		
					As a percenta ge of (A+B)	As a percentag e of (A+B+C)	Number of shares	As a percent age	
(I)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group							,	
(1)	Indian								
(a)	Individuals/ Hindu Undivided Family	6	3789065	3789065	56.18	56.18	0	0	
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0	
(c)	Bodies Corporate	3	922635	922635	13.68	13.68	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0	
(e)	Any Other	0	0	0	0	0	0	0.00	
	Sub-Total (A)(1)	9	4711700	4711700	69.86	69.86	0	0.00	
(2)	Foreign								
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	
(b)	Bodies Corporate	0	0	0	0	0	0	0	
(c)	Institutions	0	0	0	0	0	0	0	
(d)	Any Other (specify)	0	0	0	0	0	0	0	
	Sub-Total (A)(2)	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	4711700	4711700	69.86	69.86	0	0.00	



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(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0	0		
(b)	Financial Institutions/	0	0	0	0	0		
	Banks							
(c)	Central Government/	0	0	0	0	0		
	State Government(s)							
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Qualified Foreign Investor	0	0	0	0	0		
(i)	Any Other	0	0	0	0	0		
	Sub-Total (B)(1)	0	0	0	0	0		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	29	432343	411943	6.41	6.11		
(b)	Individuals -	3349	1006148	370348	14.92	14.92		
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual	11	594309	565309	8.81	8.81		
	shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other - Clearing Member and Clearing House	0	0	0	0.00	0.00		
(d i)	Non Resident Repartriates	1	100	100	0.00	0.00		
	Non Resident Non Repartriates	2	300	300	0.00	0.00		
	Others	0	0	0	0.00	0.00		1
	Sub-Total (B)(2)	3392	2033200	1348000	30.14	29.84		1
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3392	2033200	1348000	30.14	29.84	NA	NA
	TOTAL (A)+(B)	3401	6744900	6059700	100.00	99.70		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	NA	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							1
<u>\~/</u>	GRAND TOTAL	3401	6744900	6059700	NA	99.70	0	0



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons

belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of	f shares held	Shares pledged or	r otherwise e	ncumbered	Details o	f warrants	Details of secu	Total shares (including underlying shares	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percenta ge	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	As a % total number of warrants of the same	Number of convertibl e securities held	As a % total number of convertibl e securities of the	
(I)	(II)	(111)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KAUSHIK BABUBHAI PARIKH	2983826	44.24	0	0	0	0	0	0	0	2983826
2	USHABEN K PARIKH	345042	5.12								345042
3	OM PESTICIDES (NANDESARI) PVT LTD	544285	8.07	0	0	0	0	0	0	0	544285
4	ASSOCIATED MANUFACTURING (RANIA) PVT LTD	94070	1.39								94070
5	NANDESARI AGROCHEMICALS PVT LTD	284280	4.21	0	0	0	0	0	0	0	284280
6	BABUBHAI JAMANADAS PARIKH	197274	2.92								197274
7	ANANDIBEN BABUBHAI PARIKH	137017	2.03	0	0	0	0	0	0	0	137017
8	MANHARBHAI DAYALJIBHAI PATEL	86578	1.28	0	0	0	0	0	0	0	86578
9	SHANTABEN MANHARBHAI PATEL	39328	0.58	0	0	0	0	0	0	0	39328
	TOTAL	4711700	69.86	0	0	0	0	0	0	0	4711700



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Detail conver securi	tible ties	Total shares (including underlying shares assuming full conversion of warrants and convertible	
				Number of	As a % total	Number of convertible			
				warrants	number of		number		
				held		held	of		
					of the same		converti ble		
					class		securitie		
							s of		
							the same		
1							alaaa		
2									
3									
4			NOT APPLICABLE						
5									
6									
7									
8									
9									
10									
TOTAL		0			0			0	0

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

Sr No	Name of the	Number	Shares as a	Details o	f warrants	Detail	s of	Total shar	05	
51. 140.	shareholder	of shares	percentage of total	Details	warrants	conver				
	snarenolder	held				securi		(including		
		neia	number of shares {i.e.,			securi	ties	underlying shares		
			Grand Total						assuming full	
			(A)+(B)+(C) indicated					conversio	n of	
			in Statement at para					warrants a	and	
			(I)(a) above}					convertibl	e	
								securities) as a % of	
								diluted sh	are capital	
				Number	As a %	Number of	% w.r.t		-	
				of	total	convertible	total			
				warrants	number of	securities	number			
				held	warrants	held	of			
					of		converti			
					the same		ble			
					class		securitie			
							s of			
							the			
							same			
1										
2										
3										
4			NOT APPLICABLE							
5										
6										
7										
8										
9 10					<u> </u>					
10		+								
		+			<u> </u>					
TOTAL		0			0					
TOTAL		U			U U					



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)(I)(a) above)
1			
2			
3			
4		NOT APPLICABLE	
5			
6			
7			
8			
9			
10			



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5		NOT APPLICABLE		
6				
7				
8				
9				
10				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5				NOT APPLICABLE
6				
7				
8				
9				
10				



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(III) (a) Statement showing the voting pattrn of shareholders, if more than one class of Shares / securities is issued by the issuer. --- N.A

Cate-	Category of	Number of	of voting right	s held in	Total Voting Rights	Total Votin	g Rights
gory	shareholder	each	class of Secu	rities		i.e (VI)	
		Class X	Class Y	Class Z	(III + IV + V)	As a	As a
					. ,	percentage	percent
						of (A + B)	age of
						. ,	(A + B +
							C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter						
. ,	Group						
(1)	Indian						
(a)	Individuals/ Hindu						
	Undivided Family						
(b)	Central Government/						
	State Government(s)				NOT APPLICABLE		
(C)	Bodies Corporate						
(d)	Financial Institutions/						
	Banks						
(e)	Any Other						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-						
	Resident Individuals/						
	Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of						
	Promoter and Promoter						
	Group (A)= (A)(1)+(A)(2)						
I	1					1	1



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(B)	Public shareholding			
(1)	Institutions			
(a)	Mutual Funds/ UTI			
(b)	Financial Institutions/			
()	Banks			
(c)	Central Government/			
(-7	State Government(s)			
(d)	Venture Capital Funds			
(e)	Insurance Companies			
(f)	Foreign Institutional			
.,	Investors			
(g)	Foreign Venture Capital			
	Investors			
(h)	Any Other			
	Sub-Total (B)(1)			
(2)	Non-institutions			
(a)	Bodies Corporate			
(b)	Individuals -			
	i. Individual			
	shareholders holding			
	nominal share capital up			
	to Rs. 1 lakh.			
	ii. Individual			
	shareholders holding			
	nominal share capital in			
	excess of Rs. 1 lakh.			
(c)	Any Other - Clearing			
	Member and Clearing			
	House			
(c i)	NRI REPT		 	
(01)	Sub-Total (B)(2)			
	Total Public			
	Shareholding (B)=			
	(B)(1)+(B)(2)			
	TOTAL (A)+(B)			
(C)	Shares held by			
(-)	Custodians and			
	against which			
	Depository Receipts			
	have been issued			
	GRAND TOTAL			
	(A)+(B)+(C)			

NA – Not applicable