



REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2008 Certified Company



CIN : L27100GJ1990PLC014383

Regd. Off. : Survey No 245-246, Village Sari, Ahmedabad - Bavla Highway, Taluka : Sanand, Pin - 382 220. Dist. : Ahmedabad. Gujarat.

Ph.: +91 922 800 2011 / 2012 | Email : info@realstrips.com | Visit at : www.realstrips.com

Ref : NSL/2016-17/975
Date: 13th February, 2017

To,
Bombay Stock Exchange Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001.

Code No.513558

Sub : Unaudited Financial Results for the Quarter & Nine Months Ended on 31st December, 2016.

Dear Sir,
This is to inform you that pursuant to Regulation 33 of The Listing Agreement, the Unaudited Financial Results of the company for the Quarter & Nine Months Ended on 31st December, 2016 are as under:

SR. No.	PARTICULARS	Quarter Ended		Nine Months Ended		Year Ended	
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income from Operations						
1	a) Net Sales / Income from Operations (Net of Excise Duty)	1554.12	1511.78	4017.15	5621.27	15793.69	18266.92
	b) Other Operating Income	680.74	687.23	147.41	2152.63	545.84	925.19
	Total Income from Operations (Net)	2234.86	2199.01	4164.56	7773.90	16339.53	19192.11
2	Expenditure						
	a) Cost of Materials Consumed	1157.30	1146.27	3020.89	3345.16	12301.09	14734.16
	b) Purchases of Stock-in-Trade	36.88	32.68	0.00	778.94	0.00	198.84
	c) Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	203.69	260.33	262.68	701.98	1290.56	956.32
	d) Employees Benefits Expenses	201.95	204.02	185.91	605.29	549.13	714.12
	e) Depreciation and amortisation Expenses	103.96	102.44	106.13	316.62	314.78	426.14
	f) Other Expenses	679.73	642.62	1277.03	1964.94	2631.83	3119.64
	Total Expenses	2383.51	2388.36	4852.64	7712.93	17087.39	20149.22
3	Profit/(loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	(148.65)	(189.35)	(688.08)	60.97	(747.86)	(957.11)
4	Other Income	18.83	14.94	19.18	41.01	37.53	139.25
5	Profit/ (loss) from ordinary activities before finance costs and Exceptional Items (3+4)	(129.82)	(174.41)	(668.90)	101.98	(710.33)	(817.86)
6	Finance Costs	136.46	157.80	289.10	714.32	872.48	1202.55
7	Profit/(loss) from ordinary activities after finance costs and before Exceptional Items (5-6)	(266.28)	(332.21)	(958.00)	(612.34)	(1582.81)	(2020.41)
8	Exceptional Items	0.00	0.00	0.00	(100.47)	0.00	3.06
9	Profit / (Loss) from Ordinary activities before tax (7+8)	(266.28)	(332.21)	(958.00)	(712.81)	(1582.81)	(2017.35)
10	Tax Expenses						
	a) Current Tax (including tax Adjustment of earlier year)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Deferred Tax	8.85	6.86	15.92	18.77	31.83	67.31
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(275.13)	(339.07)	(973.92)	(731.58)	(1614.64)	(2084.66)
12	Extra Ordinary Items (Net of Tax expenses Rs. Nil)	0.00	0.00	0.00	0.00	3.07	(2781.82)
13	Net Profit/(Loss) for the period (11-12)	(275.13)	(339.07)	(973.92)	(731.58)	(1611.57)	(4366.48)
14	Paid-up equity share capital (Face value of Rs. 10/- each)	597.50	597.50	597.50	597.50	597.50	597.50
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year.)	0.00	0.00	0.00	0.00	0.00	(527.04)
16	Earning Per Share (EPS) (Before Extra Ordinary Items) (In Rs.)						
	(a) Basic	(4.60)	(5.67)	(16.29)	(12.23)	(27.00)	(34.86)
	(b) Diluted	(4.60)	(5.67)	(16.29)	(12.23)	(27.00)	(34.86)
17	Earning Per Share (EPS) (After Extra Ordinary Items) (In Rs.)						
	(a) Basic	(4.60)	(5.67)	(16.29)	(12.23)	(26.95)	(73.02)
	(b) Diluted	(4.60)	(5.67)	(16.29)	(12.23)	(26.95)	(73.02)





REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2008 Certified Company



CIN : L27100GJ1990PLC014383

Regd. Off. : Survey No.245-246, Village Sari, Ahmedabad - Bavla Highway, Taluka : Sanand, Pin - 382 220. Dist. : Ahmedabad. Gujarat.

Ph.: +91 922 800 2011 / 2012 | Email : info@realstrips.com | Visit at : www.realstrips.com

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER & NINE MONTHS ENDED ON 31ST DECEMBER, 2016

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(Rs. In Lacs)
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31.03.2016 (Audited)
1	Segment Revenue						
	(a) Cold Rolled Stainless Strips / Coils	2183.58	2043.99	4070.98	7398.91	15928.18	18702.75
	(b) Windmill	51.28	155.02	93.58	374.99	411.35	489.36
	Total	2234.86	2199.01	4164.56	7773.90	16339.53	19192.11
	Less: Inter Segment Revenue	51.28	152.32	93.58	368.21	390.35	468.36
	Net Sales / Income from Operations	2183.58	2046.69	4070.98	7405.69	15949.18	18723.75
2	Segment Results Profit / (Loss) Before Tax						
	(a) Cold Rolled Stainless Strips / Coils	(150.09)	(298.28)	(726.10)	(174.44)	(1012.18)	(1161.27)
	(b) Windmill	9.46	116.93	49.44	251.73	276.36	311.43
	Total	(140.63)	(181.35)	(676.66)	77.29	(735.82)	(849.84)
	Add: Interest & Dividend Income	10.81	6.94	7.78	24.69	25.49	31.98
	Less: Interest & Finance Charges	136.46	157.80	289.12	714.32	872.48	1202.55
	Profit / (Loss) Before Tax	(266.28)	(332.21)	(958.00)	(612.34)	(1582.81)	(2020.41)
3	Segment Assets						
	(a) Cold Rolled Stainless Strips / Coils	14570.26	14499.05	16231.81	14570.26	16231.81	15054.54
	(b) Windmill	1416.28	1417.22	1521.73	1416.28	1521.73	1519.84
	(c) Unallocable	489.68	621.82	531.90	489.68	531.90	604.70
	Total Assets	16476.22	16538.09	18285.44	16476.22	18285.44	17179.08
	Segment Liabilities						
	(a) Cold Rolled Stainless Strips / Coils	4664.51	4679.88	2239.06	4664.51	2239.06	4616.88
	(b) Windmill	0.13	5.01	16.85	0.13	16.85	17.68
	(c) Unallocable	12472.70	12739.19	13204.16	12472.70	13204.16	12474.05
	Total Liabilities	17137.34	16924.08	15460.07	17137.34	15460.07	17108.61

Notes:

- The above financial results have been approved by Audit Committee and Board of Directors in their meeting held on 13th February, 2017.
- Company has not provided interest of Rs.621.33 Lacs in the Books, due to Bankers' has classified Account as NPA.
- The Statutory Auditors have examined the results for the quarter ended 31st December, 2016.
- Previous period / Year Figures have been regrouped/rearranged wherever necessary.

Yours faithfully,
For Real Strips Limited,

S. P. Jain

Prakashraj S. Jain
Joint Managing Director
DIN No. - 00435076



Mehta Lodha & Co.
Chartered Accountants

105, Sakar-1, 1st Floor,
Opp. Gandhigram Rly. Station,
Off. Ashram Road,
Ahmedabad – 380009
Tele Phone: 079- 26586684



To,
**The Board of Directors of
Real Strips Limited**

Sub: Limited Review Report for the 3rd Quarter Ended on 31st December, 2016.

We have reviewed the accompanying statement of Un-Audited Standalone Financial Results of **Real Strips Limited ('the company')**, for the 3rd Quarter Ended on **31st December, 2016 ('the statement')** attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, that the accompanying statement of Un-audited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standards 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (Which are deemed to be applicable as per section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, MEHTA LODHA & CO.
(Firm ICAI Regn. No. 106250W)
Chartered Accountants

(PRAKASH D. SHAH)
Partner
M No.34363

PLACE : Ahmedabad
DATE : 13th February, 2017

